



## EDUCATION DEDUCTIONS AND CREDITS

### Tuition

Did you or any other member of your family pay any educational expenses this year?

Yes  No

If yes, was any tuition paid for either of the first two years of post-secondary education?

Yes  No

If yes complete the following and provide Form 1098-T from school:

*Room and board and any other fees outside of tuition or course materials paid should not be included in the amount paid.*

*The term "qualified tuition and related expenses" has been expanded to include expenditures for "course materials." For this purpose, the term "course materials" means books, supplies and equipment needed for a course of study whether or not the materials are purchased from the educational institution as a condition of enrollment or attendance.*

Student Name	Institution	Grade/Level	Amount Paid

Was any of the preceding tuition paid with funds withdrawn from an educational IRA?

Yes  No

If yes, how much? \_\_\_\_\_

### Student Loan Interest

Payee	Amount Paid

I declare that I have examined and/or completed this worksheet and any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Prepared and submitted by: \_\_\_\_\_ Date: \_\_\_\_\_

Printed name: \_\_\_\_\_